

Private Equity Market Spotlight



GOODWIN

Thought Leadership

- **Take Privates:** Our US and European M&A Partners discuss the uptick in takeover activity and the pitfalls that PE buyers need to navigate in these deals. Learn more [here](#).
- **Equity Rollovers:** We explore the growing use of equity rollovers in private equity transactions to facilitate deal continuity and align interests between stakeholders. Learn more [here](#).
- **M&A Buyouts vs. Growth Equity Transactions:** As buyout funds increasingly look to expand their portfolio into growth equity strategies and minority investments, we explore the structural nuances, risk considerations, and strategic objectives inherent in varying transaction structures. Learn more [here](#).
- **Equity Freeze:** We consider an alternative solution for dealing with the equity interests of departing employees which eliminates the need for immediate liquidity. Learn more [here](#).
- **Incentive Equity Vesting:** We take a look at the evolving trends in incentive structures, including how vesting criteria are adapting to meet the challenges of a dynamic investment landscape. Learn more [here](#).

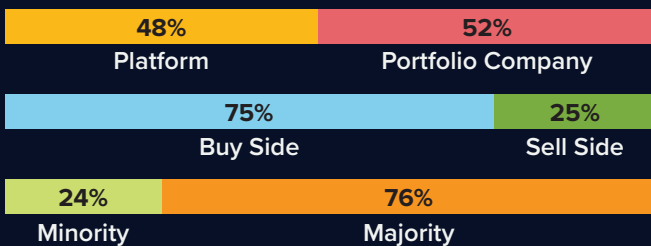
Accomplishments

250+ Total Deals Across 25+ Industries

US \$36 Billion+ Total Deal Value

400+ Private Equity Lawyers Globally

Deal Type Statistics



53% Founder-Owned Company Involved in Deal

Awards & Accolades

#1 firm for Global M&A by deal volume (announced and completed)



#1 firm for Global M&A, Buyouts by deal volume



Leading firm across Asia, Europe, and the US for Private Equity



Achieved Diversity Lab's Mansfield Rule 6.0 certification

Named a Best Place to Work for LGBTQ+ Equality



Select Private Equity Deal Highlights



Advised McWin Capital Partners on its acquisition of Sticks'n'Sushi, a popular restaurant chain with multiple locations across Europe.



TEMPLEWATER

Advised Templewater and its portfolio company TW Pengu Holdings, on their acquisitions of numerous healthcare assets including: Singapore Breast Surgery Center, Central Luzon and Can-Care.



NOVO holdings

Advised Novo Holdings on its take-private acquisition of Catalent, a CDMO partner delivery technologies and manufacturing solutions to pharmaceuticals, biologics, and consumer health products.



Advised H.I.G. Capital on its acquisition of Sleepzee, a UK-based producer of bespoke and luxury beds and mattresses, and its combination with existing portfolio company, Silentnight, under a new identity as The Sleep Group.



FountainVest

Advised FountainVest on the \$1.37 billion IPO of its portfolio company, Amer Sports, a global group of iconic sports and outdoor brands.



Advised InTandem Capital Partners on its investment in Adams Clinical, a renowned clinical trial site network that conducts independent evaluations of drugs to treat psychiatric and neurologic illnesses.



Advised TA Associates on its agreement to make a strategic growth investment in SER, a leading global Intelligent Content Automation software vendor in the enterprise content management market.



EURAZEO

Advised Eurazeo on the sale and reinvestment in EFESO Management Consultants, a leading international pure player consulting group in industrial operations strategy and performance improvement, alongside TowerBrook Capital Partners.



TOWERBROOK

Advised TowerBrook Capital Partners in its majority equity investment in LiftWerx Holdings Inc., a Canada-based operations and maintenance services provider to the onshore wind industry.



To learn more about our legal services and how we can help, visit goodwinlaw.com/PrivateEquity or email PrivateEquity@goodwinlaw.com.